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# PROFILE YANUAR BEY & REKAN

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# MILESTONES

- 2004 - The establishment as an Appraisal Company
- 2005 - Obtained license from Dept. of Finance
  - Rosye Yunita joined in as a Senior Partner
- 2007 - UJP Wahyudin, Yudistira & Rekan merged into the firm



# TRUSTWORTHY PROFESSIONAL



We understand the capital requirements of the growing companies and we have developed unique capabilities to assist them in accessing to the optimum capital sources.

## ***Financial Consulting and Advise***

- Financial Restructuring
- IPO Requirements
- Mergers and Acquisition
- Business and Share Valuations
- Financial modeling
- Feasibility Study
- Privatization
- Budgeting
- Fairness Opinion

## ***Asset Valuation***

- Property
- Inventory
- Property Survey and Mapping
- Property Consulting
- Property Management

# INDUSTRY EXPERIENCE

Our client list includes private and state owned enterprises, government institutions, and non-profit organizations. Y&R is recognized as providing quality service to the Indonesia and International market.

- Banking Multi Finance
- Agribusiness
- Oil and Mining
- Food & Restaurants
- Retail & Trading
- Hotel & Resort
- Insurance & Pension Funds
- Textile & Garments
- Real Estate & Civil Constructions
- Telecommunications

# CLIENTS

## BUSINESS VALUATION AND FAIRNESS OPINION



**PT HOLCIM INDONESIA Tbk**

Trademark Licensing Agreement



**PT TAMBANG BATUBARA BUKIT ASAM Tbk**



**PT INFOASIA TEKNOLOGI GLOBAL Tbk**



**PT BUMI RESOURCES Tbk**

Selling 30% of share to subsidiary



**PT ENERGI MEGA PERSADA Tbk**



**PT INDOSPRING Tbk**



**PT HM SAMPOERNA Tbk**

Transactions: Distribution, Supply, Services, PM Licensing, Financing



**PT DOS NI ROHA**

**PT TOTAL MAINTENANCE INDONESIA**



**PT RIG TENDERS INDONESIA Tbk**

Purchasing value of 27 vessels



PT Charoen Pokphand Indonesia, Tbk

**PT CHAROEN POKPHAND INDONESIA Tbk**

Share and fixed assets acquisition



**PT BAT INDONESIA Tbk**

Trademark Licensing Agreement



**PT BANK BUMIPUTERA Tbk**

Support Service Agreement

**PT HANSON INTERNATIONAL Tbk**

Selling 50% of PT Panca Amara Utama share

**PT SUNGAI RANGIT**

Share acquisition of Palma Agro Ltd by PT Sampoerna Agro Tbk

# CLIENTS (contd.)

## BUSINESS VALUATION AND FAIRNESS OPINION



**PT BUMI RESOURCES  
Tbk**

Share Valuation



**PT CIPUTRA  
DEVELOPMENT Tbk**

Share Valuation



**PT MITRA ENERGI  
PERSADA Tbk**

Share Valuation

**PT BOGA RAHARDJO  
UTAMA**

Share Valuation

**PT CIPUTRA LIANG  
COURT**

Share Valuation

**PT HORTUS DANAVEST  
Tbk**

Share valuation of  
3 companies

**PT KOMATSU  
MARKETING SUPPORT  
INDONESIA**

Share Valuation



**PT GOODYEAR  
INDONESIA Tbk**

Share Valuation



**PT DAYAINDO  
RESOURCES  
INTERNATIONAL Tbk**

Share Valuation



**PT BANK NISP Tbk**

Share Valuation



**PT SUMMITPLAST Tbk**

Share Valuation - go  
private purpose

**PT VOKSEL ELECTRIC  
Tbk**

Share Valuation



**PT DARYA VARIA  
LABORATORIA Tbk**

Share Valuation



**PT METRODATA  
E BUSINESS Tbk**

Share Valuation

**PT JORONG BARUTAMA  
GRESTON**

Share Valuation

# CLIENTS (contd.)

**BUSINESS VALUATION AND FAIRNESS OPINION**

**PT NITTO MATEX  
INDONESIA**  
  
Share Valuation

**PT SUMBER MITRA  
JAYA**  
  
Share Valuation

**SELAPAN JAYA  
GROUP**  
  
Share Valuation

**PT MATAHARI PUTRA  
PRIMA**  
  
Share Valuation of  
7 property companies

**PT MITRACIPTA  
POLASARANA**  
  
Share Valuation

**PT ARONA BINA SEJATI  
Tbk**  
  
Share Valuation

**PT TIGA PILAR FOOD  
INDUSTRIES Tbk**  
  
Share Valuation

**SUBSIDIARIES OF  
PT TELKOM Tbk**  
  
Share Valuation

**PT CIPUTRA  
DEVELOPMENT Tbk**  
  
Share Valuation

**PT SUBA INDAH Tbk**  
  
Share Valuation

**BOGA GROUP**  
  
Share Valuation

**PT HARIFF DAYA TUNG  
GAL ENGINEERING**  
  
Share Valuation

**B100 BIOFUEL PTY LTD**  
  
Share Valuation

**PT SANEX QIANJIANG  
MOTOR INDONESIA Tbk**  
  
Share Valuation

**BPR PADA PT BANK  
PERMATA**  
  
Share Valuation

# CLIENTS (contd.)

## BUSINESS VALUATION AND FAIRNESS OPINION

<b>PT HOGY INDONESIA</b>  Share Valuation	<b>PT JUMI SARIKENCONO</b>  Share Valuation	<b>PT KOLON LANGGENG</b>  Share Valuation	<b>PT MTV INDONESIA</b>  Share Valuation	<b>PT DIAN BAHARI SEJATI</b>  Share Valuation
<b>ASURANSI BINAGRIYA UPAKARA</b>  Share Valuation	<b>PT KRIDAPERDANA INDAHGRAHA Tbk</b>  Share Valuation	<b>PT ALDHI PRATAMA BERSAMA</b>  Share Valuation	<b>PT CIPTOJAYA KONTRINDOREKSA Tbk</b>  Share Valuation	<b>PT VISI MEDIA ASIA</b>  Share Valuation
<b>PT DAVOMAS ABADI Tbk</b>  Share Valuation	<b>PT KONVERTA MITRA ABADI</b>  Share Valuation	<b>PT FLORINDO MAKMUR</b>  Share Valuation	<b>PT AGIS Tbk</b>  Share Valuation	<b>PT MITRA ADI PERKASA Tbk</b>  Share Valuation and Fairness Opinion

# CLIENTS (contd.)

## BUSINESS VALUATION AND FAIRNESS OPINION

<b>PT SUPERWISH PERKASA</b>  Share Valuation	<b>PT BUDI DAYA MAKMUR</b>  Share Valuation	<b>PT BAKRIE SWASAKTI UTAMA</b>  Share Valuation	<b>PT SEMESTA MARGA RAYA</b>  Share Valuation	<b>PT SATRIA CITA PERKASA</b>  Share Valuation
<b>PT BINA INSAN SUKSES MAKMUR</b>  Share Valuation	<b>PT RISNA KARYA WARDHANA MANDIRI</b>  Share Valuation	<b>PT MELAWI ALBA SEJAHTERA</b>  Fairness Opinion	<b>PT ALBERTA UTILITIES</b>  Share Valuation and Fairness Opinion	<b>PT DISTRIBUTOR KOMPONEN UTAMA</b>  Share Valuation and Fairness Opinion
<b>PT MOLINDO RAYA INDUSTRIAL</b>  Share Valuation	<b>PT MADUSARI MURNI INDAH</b>  Share Valuation	<b>PT TRIBAKTI SARIMAS</b>  Share Valuation	<b>PT AGRO SARIMAS INDONRSIA</b>  Share Valuation	<b>PT INHIL SARIMAS KELAPA</b>  Share Valuation

# CLIENTS (contd.)

## BUSINESS VALUATION AND FAIRNESS OPINION

**PT LAGUNA CIPTA  
GRIYA Tbk**

Share Valuation

**PT PELAYARAN  
BAHTERA ADHIGUNA**

Share Valuation &  
Fairness Opinion

**PT JASA MARGA  
(PERSEO) Tbk**

Feasibility Studi



**PT BISI  
INTERNATIONAL Tbk**

Fairness Opinion

**PT SOLTIVUS INDONESIA**

Share Valuation

**TELEDATA  
TECHNOLOGY  
SOLUTION (THAILAND)  
Ltd**


Share Valuation

**INTELLIGROUP  
AUSTRALIA Pty. Ltd**

Share Valuation

# CLIENTS (contd.)

## ASSET VALUATION

<p><b>PT ANTEN ASRI PERKASA</b></p> <p>Asset valuation</p>	<p><b>PT RUSTINDO EKA RAYA</b></p> <p>Asset valuation</p>	<p><b>PT ISTANA PLAZA</b></p> <p>Asset valuation</p>	<p><b>PT PERDANA KARYA KALTIM</b></p> <p>Asset valuation</p>	 <p><b>DANA PENSIUM TELKOM</b></p> <p>Asset valuation</p>
<p><b>PT TANYOE SENTOSA</b></p> <p>Asset valuation</p>	<p><b>PT ARDENSI TATA PATRA</b></p> <p>Asset valuation</p>	<p><b>YAYASAN PATRA PUTRI TUJUH</b></p> <p>Asset valuation</p>	<p><b>PT BINTANG BANGUN MANDIRI</b></p> <p>Asset valuation</p>	<p><b>PT SINAR PELITA JAYA ABADI</b></p> <p>Asset valuation</p>
<p><b>PT GETRA SAKTI UTAMA</b></p> <p>Asset valuation</p>	<p><b>PT BANK SYARIAH MANDIRI</b></p> <p>Asset valuation</p>	<p><b>PT TRILION GLORY INTERNATIONAL</b></p> <p>Asset valuation</p>	<p><b>PT CAHAYA ADIPUTRA SENTOSA</b></p> <p>Asset valuation</p>	<p><b>PT PERDANA KARYA PERKASA Tbk</b></p> <p>Asset valuation</p>

# CLIENTS (contd.)

ASSET VALUATION				
<p><b>PT MARTECH BANNER ENGINEERING</b></p> <p>Asset valuation</p>	<p><b>PT ARKHA JAYANTI PERSADA</b></p> <p>Asset valuation</p>	<p><b>PT OTI ANDAYU</b></p> <p>Asset valuation</p>	<p><b>PT TRIKARSA MANUNGGAL SEJAHTERA</b></p> <p>Asset valuation</p>	<p><b>PT HASHIMA WIRA BERSAUDARA</b></p> <p>Asset valuation</p>
<p><b>PT INDOTAYANG MANDIRI (BROADCAST)</b></p> <p>Asset valuation</p>	<p><b>PT SAMPOERNA AGRO Tbk</b></p> <p>Asset valuation</p>	<p><b>PT FURINDO SAKTI SEJAHTERA</b></p> <p>Asset valuation</p>	<p><b>PT SOLUSINDO KREASI PRATAMA</b></p> <p>Asset valuation</p>	<p><b>PT HABASHITA TAKETAMA</b></p> <p>Asset valuation</p>
<p><b>PT GASMINDO</b></p> <p>Asset valuation</p>	<p><b>PT BLESINDO BANGUN SEJAHTERA</b></p> <p>Asset valuation</p>	<p><b>PT ANEKA SENTRATAMA CAHAYA OPTIMA</b></p> <p>Asset valuation</p>	<p><b>PT SRIKANDI BAHTERA NUSANTARA</b></p> <p>Asset valuation</p>	<p><b>PT DARMA HENWA Tbk</b></p> <p>Asset valuation</p>

# CLIENTS (contd.)

ASSET VALUATION				
<p><b>PT INTRA NUSA INTERNATIONAL</b></p> <p>Asset valuation</p>	<p><b>PT GUNUNG TUA ABADI</b></p> <p>Asset valuation</p>	<p><b>PT AEK TARUM</b></p> <p>Asset valuation</p>	<p><b>PT TELAGA HIKMAH</b></p> <p>Asset valuation</p>	<p><b>PT SELAPAN JAYA</b></p> <p>Asset valuation</p>
<p><b>PT SUNGAI RANGIT</b></p> <p>Asset valuation</p>	<p><b>PT EXALINDO</b></p> <p>Asset valuation</p>	<p><b>PT GRAHACARA DUTAPRAJA</b></p> <p>Asset valuation</p>	<p><b>PT SRI INDAH ALUMINIUM EXTRUSION</b></p> <p>Asset valuation</p>	<p><b>PT DEWA SUTRATTEX</b></p> <p>Asset valuation</p>
<p><b>PT DWIANGKARA FILM</b></p> <p>Asset valuation</p>	<p><b>PT MARUBENI INDONESIA</b></p> <p>Asset valuation</p>	<p><b>PT PERKEBUNAN NUSANTARA XIII</b></p> <p>Asset valuation</p>	<p><b>PT SARIMELATI KENCANA</b></p> <p>Asset valuation</p>	<p><b>PT BITUNG INTRANUSA INDUSTRIAL ESTATE</b></p> <p>Asset valuation</p>

# CLIENTS (contd.)

ASSET VALUATION				
<b>PT BINASAWIT MAKMUR</b>  Asset valuation	<b>DANA PENSIUN ASDP</b>  Asset valuation	<b>PT EFARINA ETAHAM</b>  Asset valuation	<b>PT SARIBUMI PUTRA PRIMA</b>  Asset valuation	<b>PT SISMITA ALIRAN GAS NUSANTARA</b>  Asset valuation
<b>PT LATIVI MEDIAKARYA</b>  Asset valuation	<b>PT MEGAPOLITAN DEVELOPMENTS</b>  Asset valuation	<b>PT MEGA LIMO ESTATE</b>  Asset valuation	<b>PT CENTRA LINGGA PERKASA</b>  Asset valuation	<b>PT BAKRIELAND DEVELOPMENT</b>  Asset valuation
<b>PT MEGACIPTA SATRIA</b>  Asset valuation	<b>PT FIRT MEDIA Tbk</b>  Asset valuation	<b>PT ITOCHU INDONESIA</b>  Asset valuation	<b>PT PANGANSARI UTAMA</b>  Asset valuation	<b>PT MITRA BAHTERA SEGARASEJATI</b>  Asset valuation

# CLIENTS (contd.)

ASSET VALUATION				
<p><b>PT GOLDEN RAMA EXPRESS</b></p> <p>Asset valuation</p>	<p><b>CV MOWILEX</b></p> <p>Asset valuation</p>	<p><b>PT NUSA MAKMUR CIPTA SENTOSA</b></p> <p>Asset valuation</p>	<p><b>PT KERTAS BASUKI RAHMAT</b></p> <p>Asset valuation</p>	<p><b>PT KERTAS BLABAK MAGELANG</b></p> <p>Asset valuation</p>
<p><b>PT DWI GUNA LAKSANA</b></p> <p>Asset valuation</p>	<p><b>PT SURYA JAYA ELECTRONIK</b></p> <p>Asset valuation</p>	<p><b>PT YANAMURIA</b></p> <p>Asset valuation</p>	<p><b>PT TRICIPTA SEJATI RAYA</b></p> <p>Asset valuation</p>	

# BUSINESS PARTNERS



**Dana Pensiun PT Telkom Indonesia Tbk**  
Based on No.418/IN-12/DPT-031/2006



**Bank DKI**  
Based on No.315/PPC-DKI/III/2006



**Bank Buana Indonesia**  
Based on No.06/RCM/0011



**Bank BTN**  
Based on No.10/Jkh.Ut/LH/02/2006



**Bank BNI**  
Based on No.DRK/5/634, No. PNL/Y-01, Segmentation: Corporate



**PT PERUSAHAAN PENGELOLA ASET (PERSERO)**  
Based on No.STT-296/PPA/0807



**PT BANK MANDIRI (PERSERO) Tbk**  
Based on No.RMN.POR/CRE.828/2008

# PARTNERS RESUME

## ***Yanuar Bey, SE. MM. MAPPI (Cert)***

An accredited business appraiser and holds Public Appraiser License No. 1.03.0133 from Ministry of Finance Indonesia and has been registered as a Stock Market Appraiser at BAPEPAM (STTD No. 03/PM/STTD-P/B/2006). Actively involved in Indonesian Appraisal Profession Society (MAPPI) as a member of Board of Examiners for Stock Valuation in Appraisal Certification Exams and also as a senior advisor for Ministry of Finance Indonesia in setting up a manual for business appraiser. Has become a Team Leader several times for large projects, such as Sinar Mas Group, Salim Group, BPPN Projects, PPA, Telkom Group, and many other large companies in Indonesia since 1997. Graduated from Faculty of Economic University Indonesia in 1986 and Postgraduate in Financial Management from IEU Indonesia in 1998. Currently holds position as a **Managing Partner**.

## ***Rosye Yunita, SE. MM. MAPPI (Cert)***

Graduate in informatics from Universitas Gunadharma, and continued to Financial Management Post Graduate. Attended many courses on finance. An expert in Business Valuation, Restructuring and Financial Study, Has worked on many plantation, mining, telecommunication, real estate projects as well as other industries, as an Expert or a Supervisor since 1999. Has passed Appraiser Certification Exam held by the Ministry of Finance in year 2004 (Public Appraiser License No.1.05.0178) and has been registered as a Stock Exchange Appraiser at the BAPEPAM (STTD No.06/PM.STTD-P/B/2006). Actively involved in Indonesian Appraisal Profession Society (MAPPI) in refreshing in Share Valuation for Appraisal Certification Exams. Currently holds position as a **Senior Partner**.

## PARTNERS RESUME (contd.)

### ***Yuyu Wahyudin, SE. MAPPI (Cert)***

An qualified asset appraiser and possessed Public Appraisal License No. 1.05.0176 from Ministry of Finance Indonesia and has been registered in BAPEPAM with STTD No.04/PM.STTD-P/A/2006. Engaged in appraisal business since 1996. Graduated from Faculty of Economic Jenderal Soedirman University. Currently holds position as a **Senior Partner**.

### ***Yudistira Ananda, SE. Ak. MAPPI (Cert)***

Another qualified appraiser and possessed Public Appraisal License No. 1.05.0177 from Ministry of Finance Indonesia and has been registered in BAPEPAM with STTD No.05/PM.STTD-P/A/2006. Start his carrier as appraiser since 1998. An accountant from University of Indonesia, Graduated from STIE Indonesia and Diploma in Taxation from Faculty of Economic Brawijaya University. Currently holds position as a **Senior Partner**.

# OUR TEAM & CREDENTIALS

Ir. **BAMBANG R.**, a Civil Engineer from ITB has extensive experience in multi industry such as property, mining, powers, ports, etc. His position as **Senior Advisor (MAPPI No.07-P-02112)**.

Ir. **AGUK ARIADJI**, a Marine Engineer from Institute Technology of Sepuluh November Surabaya has extensive experience in shipping industry mostly as Project Manager for some vessels at PT Dok dan Perkapalan, Surabaya. Position as a **Senior Advisor**.

**J. FERDINAND H. PARDEDE S.Kom. MM**, graduated from Faculty of Economic and has involved in several business valuation, restructuring, and feasibility study. Position as a **Manager of Appraisal (MAPPI No.01-S-01490)**.

**SUSWANTORO, ST.**, an Industrial Engineer from Sekolah Tinggi Manajemen Industri DEPERINDAG currently involve in numerous fixed asset appraisal particularly machinery and tools, ships, planes from recognized Group such as Sinar Mas Group, Salim Group, Krakatau Steel Group, Kalimantan Group, Sungai Budi Group, Bosowa Group, Metropolitan Development Group, Selapan Jaya Group, BUMN . Position as a **Manager of Asset Appraisal (MAPPI No.92-T-0256)**.

**YUSUF ALDRIYANTO ST.**, an Machine Engineer from Universitas Islam Indonesia Yogyakarta engages in fixed asset appraisal specially machinery and tools from recognized Group and as a lecturer in Machinery Appraisal subject. Position as a **Senior Machinery Appraiser (MAPPI No.00-P-01308)** .

Ir. **HUSNI A.P.**, an Engineer from Institut Pertanian Bogor extensively involve in plantation appraisal for recognized Group such as Sinar Mas Group, Salim Group, Tania Selatan, PTPN (BUMN). **Senior Plantation Appraiser (MAPPI No.96-T-00857)**.

Ir. **KHAIRUL ANAM**, an Engineer from Lampung University has engaged in some plantation appraisal for recognized Group such as Sinar Mas Group, Salim Group, Astra Group, Tania Selatan, PTPN (BUMN). Saat ini menjabat sebagai **Senior Plantation Appraiser**.

**MUHAMMAD SYARIEF SE.**, graduated from Faculty of Economic involve in machinery and tools appraisal. Position as **Machinery Appraiser (MAPPI No.02-T-01641)**.

**AGUS HARISWANTORO**, involved in several property appraisal particularly land and building. Position as **Senior Property Appraiser (MAPPI No.93-T-00382)** .

**SYAIFUL HASAN SE.**, graduated from Faculty of Economic specialized in land and building appraisal. Position as **Property Appraiser (MAPPI No.03-T-01708)**.

## OUR TEAM & CREDENTIALS (contd.)

**NURMANSYAH RAMADIAN SE.**, a graduate from Faculty of Economic and has involved in several business valuation and feasibility study. Position as **Appraiser (MAPPI No.06-P-01933)**.

**M. ROZIQ SE.**, a graduate from Faculty of Economic and has involved in several business valuation and feasibility study. Position as **Appraiser (MAPPI No.07-P-02073)**.

**ALEXANDER AGUW MCom.**, a postgraduate from Macquarie University in Australia has involved in several business valuation, restructuring, and feasibility study. Position as **Assistant Manager of Business Valuation (MAPPI No.08-P-02153)**.

**FAUZAN ANANDA Amd.**, graduated from Faculty of Economic specialized in land and building appraisal. Position as **Property Appraiser (MAPPI No.06-P-01968)**.

**ENRIZAL SE.**, graduated from Faculty of Economic specialized in land and building appraisal. Position as **Property Appraiser (MAPPI No.06-P-01935)**.

**BUNYAMIN SALEH SE.**, graduated from Faculty of Economic specialized in land and building appraisal. Position as **Property Appraiser (MAPPI No.06-P-02053)**.

**KHAIRUN F. ARIEF SE.**, a graduate from Faculty of Economic and has involved in several business valuation and feasibility study. Position as **Business Valuation Appraiser (MAPPI No.07-P-02072)**.

**ZAL ISKANDAR SE.**, graduated from Faculty of Economic specialized in land and building appraisal. Position as **Assistant Property Appraiser**.

**Ir. JAPAR**, a Civil Engineer from Pakuan Bogor University has involved several times as Field Supervisor for some projects. Position as **Assistant Property Appraiser**.

**Ir. ALAN FAHLERY Z.**, a Civil Engineer from Jakarta University has involved several times as Field Supervisor for some projects. Position as **Property Appraiser**.

**TUBAGUS E. H. MUNANDAR**, has involved several times as Field Supervisor for some projects. Position as **Assistant Machinery and Tools**.

# CONTACT US

## **Jakarta:**

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## **Batam:**

Agus S. Ariyanto, Perum Cendana Blok F18 No. 7, Batam

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